



PROJECT INTELLIGENCE

REF.-NR. 278



HIGHLIGHTS

A German deep-tech company headquartered in Germany with offices in the US (Boston and Los Angeles).

Holds global patents – including with US giants. Defense contracts and defense pilots validated.

A global leader in innovation across the defense, automotive, healthcare, IoT, gaming & VR, and industry & robotics sectors. OEM and Military High Level Access.

Well-connected and active internationally in the defense sector with strategic partnerships in EU & US.

Very high scalability – particularly for internationally operating industrial companies with their own production facilities.



KEY DATA

Branches	Defense – Automotive – Mobility – Healthcare – Gaming – VR – Industry – Robotics - IoT
Character	Deep-tech company – intelligent sensor systems for safety-critical applications
Region	Germany
Modalities	Share-Deal
Owner	Would be happy to continue working with on a long-term basis
Indicative price	€12.4–14.0 million – depending on the structure and strategic value The price range reflects the developed and multi-patented technology, existing contracts and partnerships, as well as the significant potential for scaling
Profile	Strategist Investor International industrial company Government procurement with a focus on the NATO core area

We have been commissioned to shortlist and vet suitable buyers; naturally, we will treat your information as strictly confidential. Our services will not incur any costs for the buyer.

CONTACT US

Are you looking to sell your business? We can assist you with valuing your company, determining the sale price and preparing comprehensive sales documentation. If required, we can accompany you during discussions with potential buyers and advise you right through to the completion of the sale.



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Are you looking for a new challenge and interested in buying an existing business? Our consultancy services cover the entire spectrum, from identifying a suitable business for you, through to valuing the business, assisting with negotiations with the seller, and providing advice on financing and support with applications for grants and loans.